

NEVADA SUNRISE METALS CORPORATION
408 – 1199 West Pender Street, Vancouver, BC V6E 2R1
Telephone No.: (604) 428-8028 Fax No.: (604) 684-9365

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Take notice that the annual general meeting (the “**Meeting**”) of Shareholders of **Nevada Sunrise Metals Corporation** (the “**Company**”) will be held at 408 - 1199 West Pender Street, Vancouver, British Columbia on May 2, 2024, at 10:00 a.m., Pacific Daylight Time, for the following purposes:

1. To receive the financial statements of the Company for its fiscal year ended September 30, 2023, report of the auditor and related management discussion and analysis.
2. To set the number of directors at five.
3. To elect directors of the Company for the ensuing year.
4. To appoint an auditor of the Company for the ensuing year.
5. To ratify and approve the continuation of the 10% rolling number share option plan, as described in the Information Circular prepared for the Meeting.
6. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

While registered shareholders are entitled to attend the Meeting in person we recommend that all Shareholders vote by proxy and accordingly ask that registered shareholders complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

If you hold your Common Shares in a brokerage account, you are a non-registered shareholder (“Beneficial Shareholder”). Beneficial Shareholders who hold their Common Shares through a bank, broker or other financial intermediary should carefully follow the instructions found on the form of Proxy or VIF provided to them by their intermediary, in order to cast their vote.

DATED at Vancouver, British Columbia, March 25, 2024.

BY ORDER OF THE BOARD

“Warren Stanyer”

Warren Stanyer
President and Chief Executive Officer