



NEVADA SUNRISE METALS CORP.

TSXV: NEV OTC: NVSGF



DISCOVERING NEVADA

CORPORATE PRESENTATION / MARCH 2026

Jackson Wash

Badlands

Gemini

Solar Exclusion Area



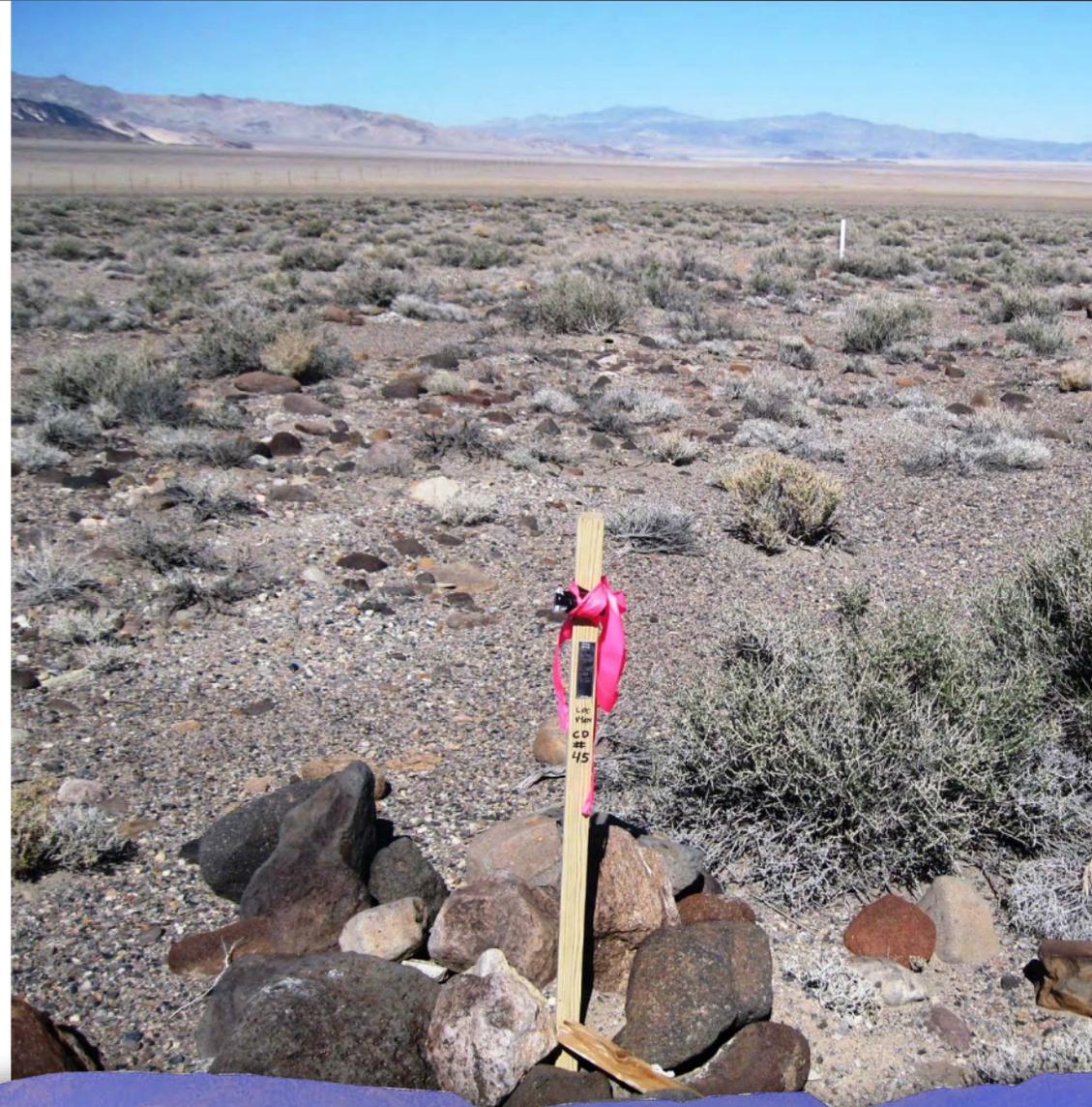
Forward-Looking Statements

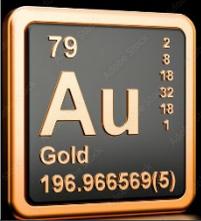


All statements in this document regarding Nevada Sunrise Metals Corp.'s gold, lithium and copper exploration projects, and its Nevada water right, other than statements of historical fact, are "forward-looking information", or "forward-looking statements" with respect to Nevada Sunrise Metals Corp. ("Nevada Sunrise, or "NEV") within the meaning of applicable Canadian securities laws, including statements that address future mineral production, reserve potential, exploration drilling, the current or future price of metals and minerals, potential quantity and/or grade of metals and minerals, potential size of a mineralized zone, potential expansion of mineralization, the timing and results of future resource estimates, or other study, proposed exploration and development of our exploration properties and the estimation of mineral resources.

Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "project", "predict", "potential", "targeting", "intends", "believe", "potential", and similar expressions, or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "should", "could", "would", "might" or "will" be taken, occur or be achieved. Mineralization found in selective surface samples may not be representative of a mineral resource within a Nevada Sunrise property. These statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Nevada Sunrise to differ materially from those anticipated in such forward-looking information.

Robert M. Allender, Jr., CPG, RG, SME is the designated qualified person for Nevada Sunrise within the meaning of National Instrument 43-101 and has reviewed and approved the technical information contained in this document for the Nevada Sunrise mineral exploration projects.





Our Mission Statement



North America Focused

Nevada Sunrise is focused on exploration in Nevada, USA, rated the #1 most attractive exploration district in the world (Fraser Institute, 2025)



ESG

(Environmental, Social & Governance)

We are committed to a responsible corporate model acting in the best interests of shareholders and local communities



New Technology

Embracing new exploration methods and technology for mineral exploration, including the use of Artificial Intelligence to develop new drill targets in brownfields terrain



Market Growth

Targeting gold and energy metals with the highest growth potential to provide maximum benefit to shareholders



Board of Directors & Management



Board of Directors



Warren Stanyer
Director
(2008)



Suraj Ahuja,
M.Sc., P. Geo.
Director
(2012)



Cory Kent,
B.A., LLB
Director
(2012)



Charles Roy,
B.Sc.
Director
(2014)

Management

Warren Stanyer, President & CEO (2013)

Jonathan Fung, CFO (2021)

Christina Boddy, Corp. Secretary (2013)



Share Structure



Trading Symbol

TSXV: NEV

OTC: NVSGF

**Common shares Issued
& Outstanding:**

126,256,876

Warrants Outstanding:

30,802,500

Stock Options Granted:

9,900,000

Fully Diluted:

166,959,376





Nevada: The Right Place, The Right Time



Gold Property

Griffon Gold Mine Project: NEV has an option to purchase a 100% interest.



Lithium Properties

Gemini West Lithium Project: 100% interest, with a 2.0% NSR on adjacent Gemini Lithium Project.

Jackson Wash Lithium Project: 100% interest.

Badlands Lithium Project: 100% interest.



Other Energy Metals

Coronado Copper Project: NEV has an option to earn a 100% interest.





Our Exploration Philosophy



Identify Prospective
Geology



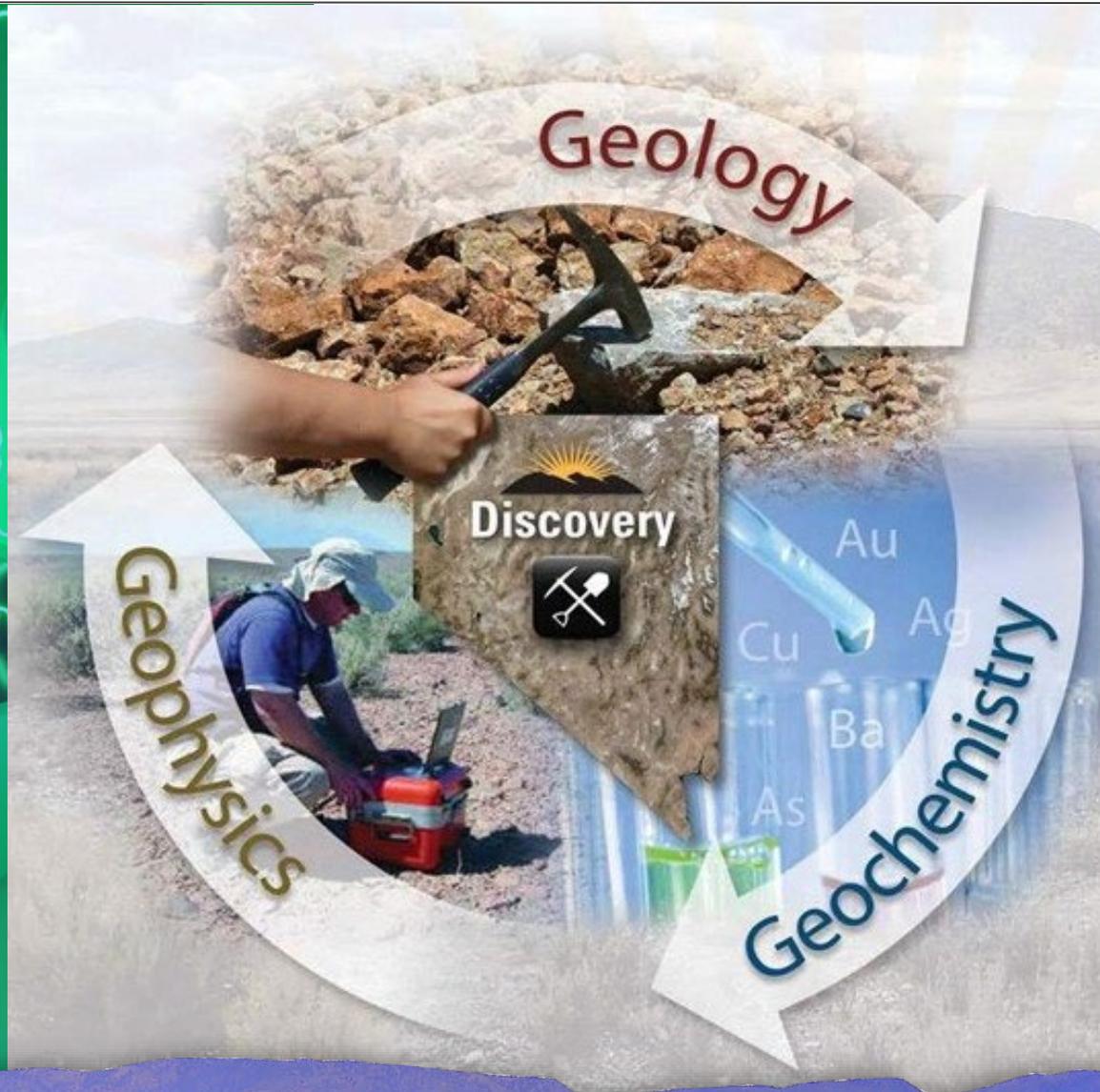
Confirm Presence of
Target Minerals

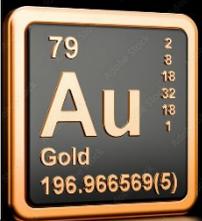


Acquire Geophysical
Data



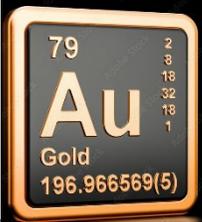
Integrate Data for Drill
Targets





Gold Price Reaches Historic Highs



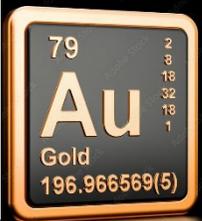


Griffon Gold Mine Project



Griffon Gold Mine Project,
Discovery Ridge Pit,
White Pine County, Nevada

TSXV: NEV OTC: NVSGF

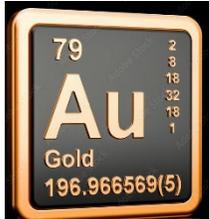


Acquisition of the Griffon Gold Mine Project



On February 20, 2025, Nevada Sunrise announced the signing of a mining lease purchase agreement with an arm's-length vendor for the Griffon Gold Mine Project ("**Griffon**") located approximately 50 kilometres (33 miles) southwest of Ely, in White Pine County, Nevada.

Griffon is situated at the southern extension of the fertile Battle Mountain-Eureka gold trend in east-central Nevada, which is host to both past-producing and operating gold mines, and a number of significant gold deposits. **Gold was mined at Griffon in two open pits from 1998 to 1999 by Alta Gold Co. ("Alta") and was reported to have produced 62,661 ounces of oxide gold by heap-leaching until its premature closure** (*Source: Nevada Division of Minerals, "Major Mines of Nevada", published 1998 and 1999*).



Griffon Gold Mine Project - Location



Griffon is located within the Battle Mountain- Eureka Gold Trend, which hosts numerous other precious metal deposits, including:

Pan Mine: Owned by Minera Alamos Inc. (acquired in October 2025) and was reported as producing 35,267 oz. gold in 2024.

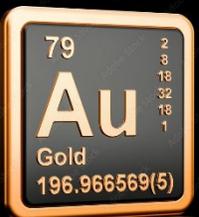
Gold Rock (formerly Easy Junior): Owned by Minera Alamos Inc. (acquired in October 2025). Historical production reported, now in development phase.

Mt. Hamilton: Hosts gold, silver and critical metals resources. Subject of a proposed transaction between Mako Mining Corp. and Sailfish Royalty Corp. (reported September 2025).

Green Springs: Owned by Orla Mining Ltd. Historical production of 63,000 oz. of gold was reported from 1988 to 1991.

Lookout Mountain: Owned by McEwen Mining Inc. Historical production of 17,700 oz. gold was reported in 1987.





Griffon Gold Mine Project – The Property

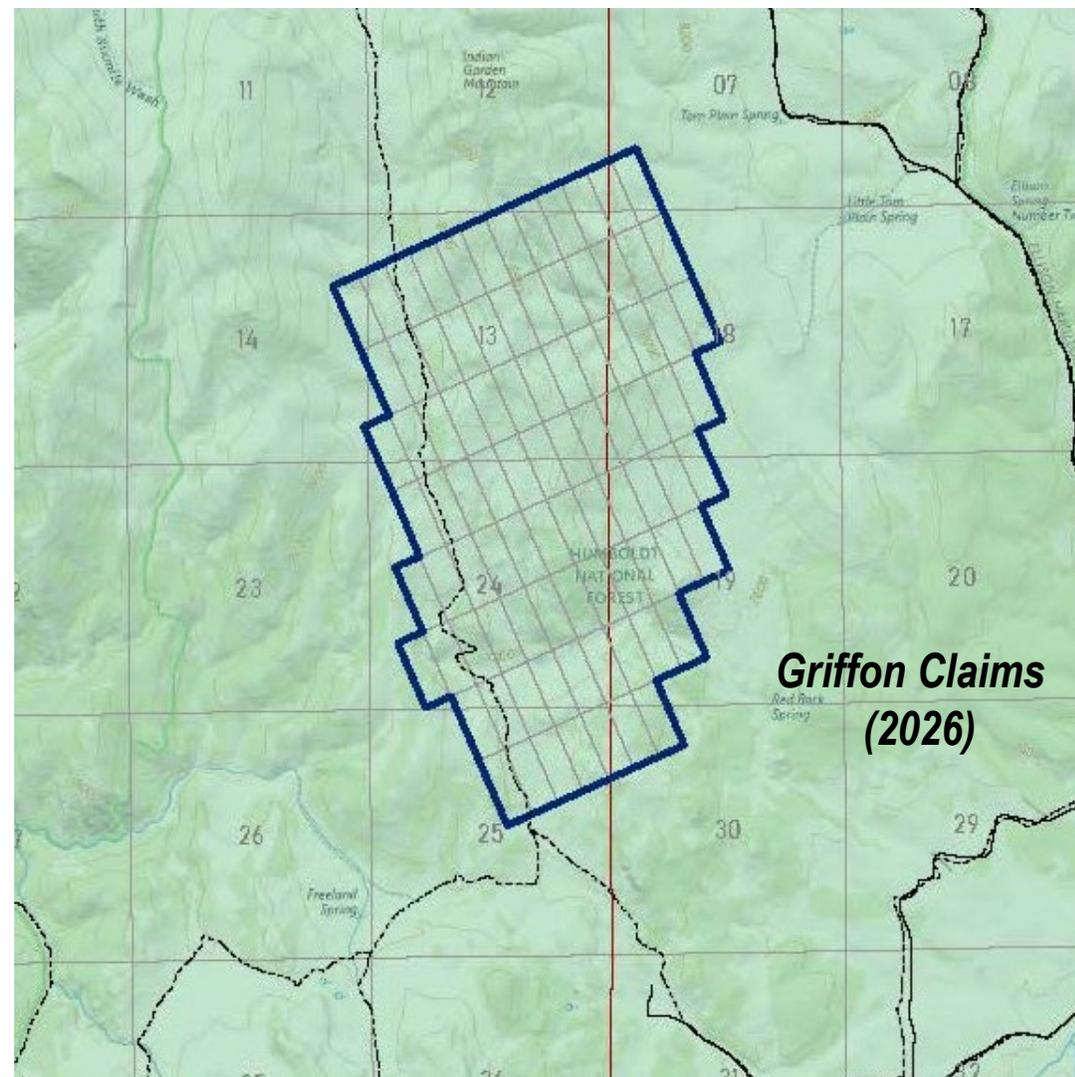


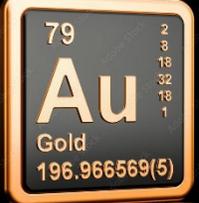
The Griffon property consists of 89 unpatented mineral claims totaling approximately 1,780 acres.

Exploration by Billiton Minerals identified the **Discovery Ridge deposit** and following its discovery in 1988, several mining companies alternately controlled Griffon prior to the commencement of gold production.

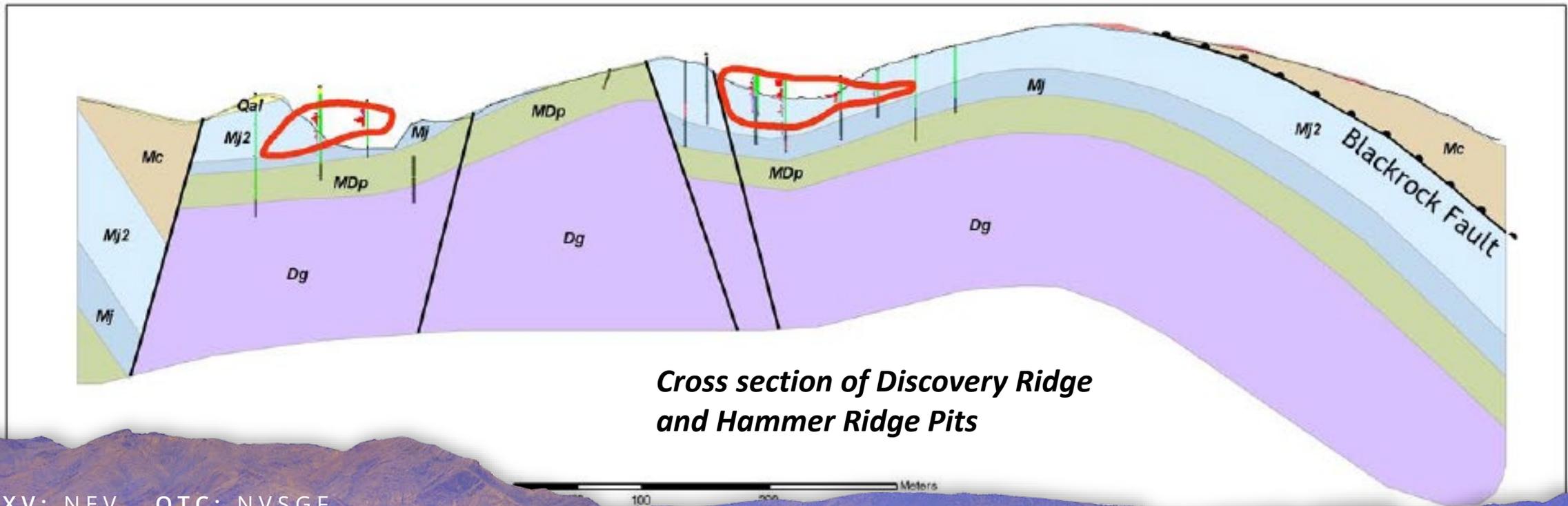
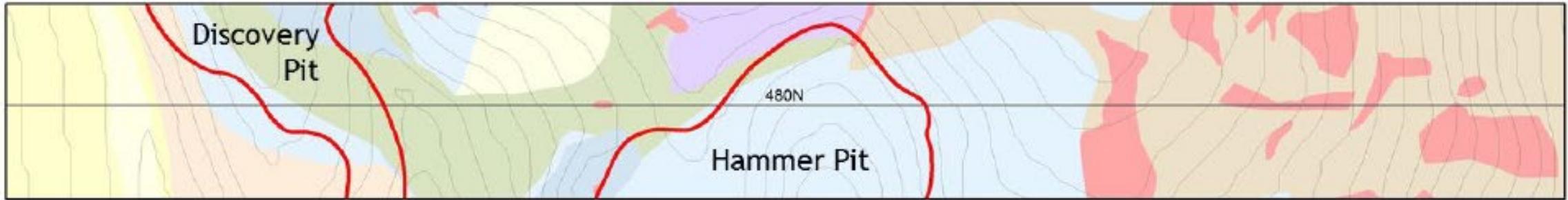
Definition drilling by Alta in the early-to-mid 1990s resulted in the discovery of the nearby **Hammer Ridge deposit**. A total of 214 drill holes totaling 62,768 feet (19,137 metres) were drilled to delineate both deposits at the Project, a mine plan was generated and approved in 1997, and the deposits were mined until 1999.

Griffon is readily accessible by road from Ely, Nevada and hosts numerous trails within the property from historical exploration activities.

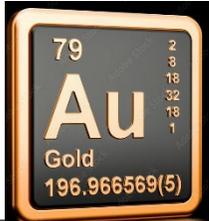




Griffon Gold Mine Project – Historic Open Pits



Cross section of Discovery Ridge and Hammer Ridge Pits



Griffon Gold Mine Project - Stratigraphy

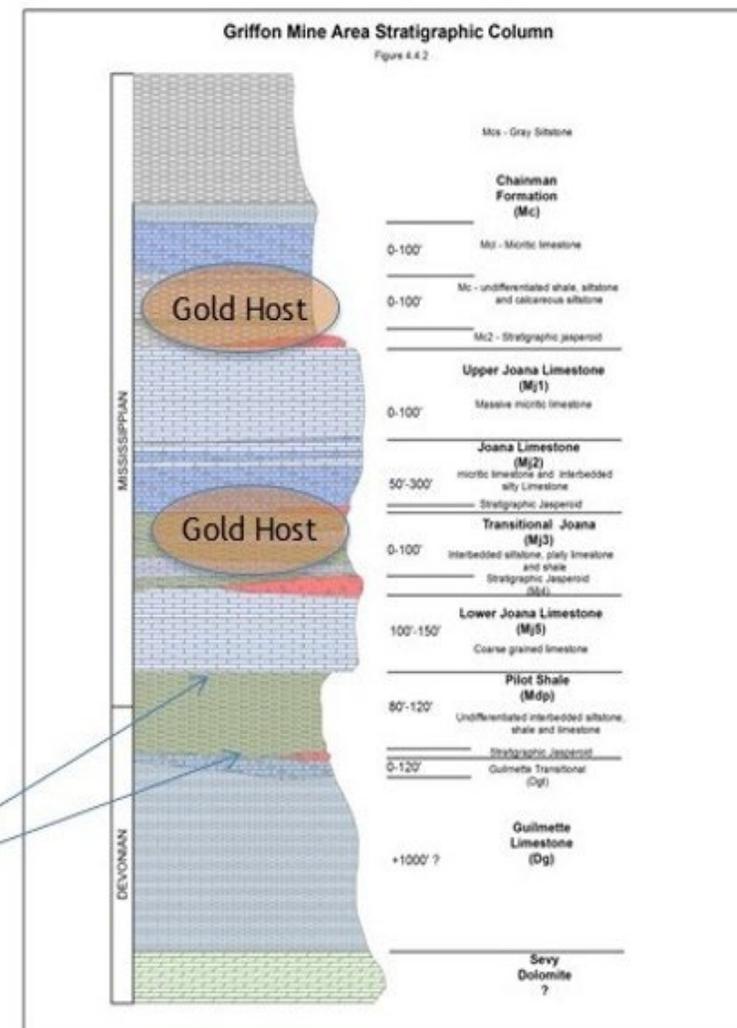


Key host stratigraphy at Griffon is the same as at Bald Mountain Gold Deposit, Pan Gold Deposit, etc.

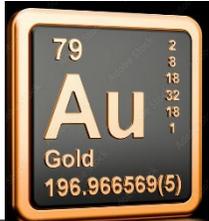
Multiple gold host horizons exist on at Griffon – deeper regional host horizons have not been tested.

Widespread jasperoid development haloes are present as well as decalcification at the mineralized zones.

Gold mineralization at Griffon is accompanied by Carlin-type mineralization signature - Arsenic, Mercury and Thallium with low Silver and base metals.



Mj/MDp (host at Pan Gold Deposit) and MDp/Dg contact: untested except for a few holes



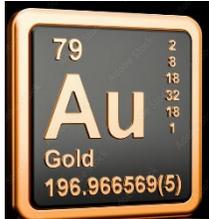
Griffon Gold Mine Project – Geology



Discovery Ridge pit showing delineation between the Pilot Shale, Chainman Shale and the Joana Limestone formations, which is known to be a classic mineralizing setting for gold in the Battle Mountain-Eureka Trend.

(Source: Pilot Gold (USA) Inc., 2013)





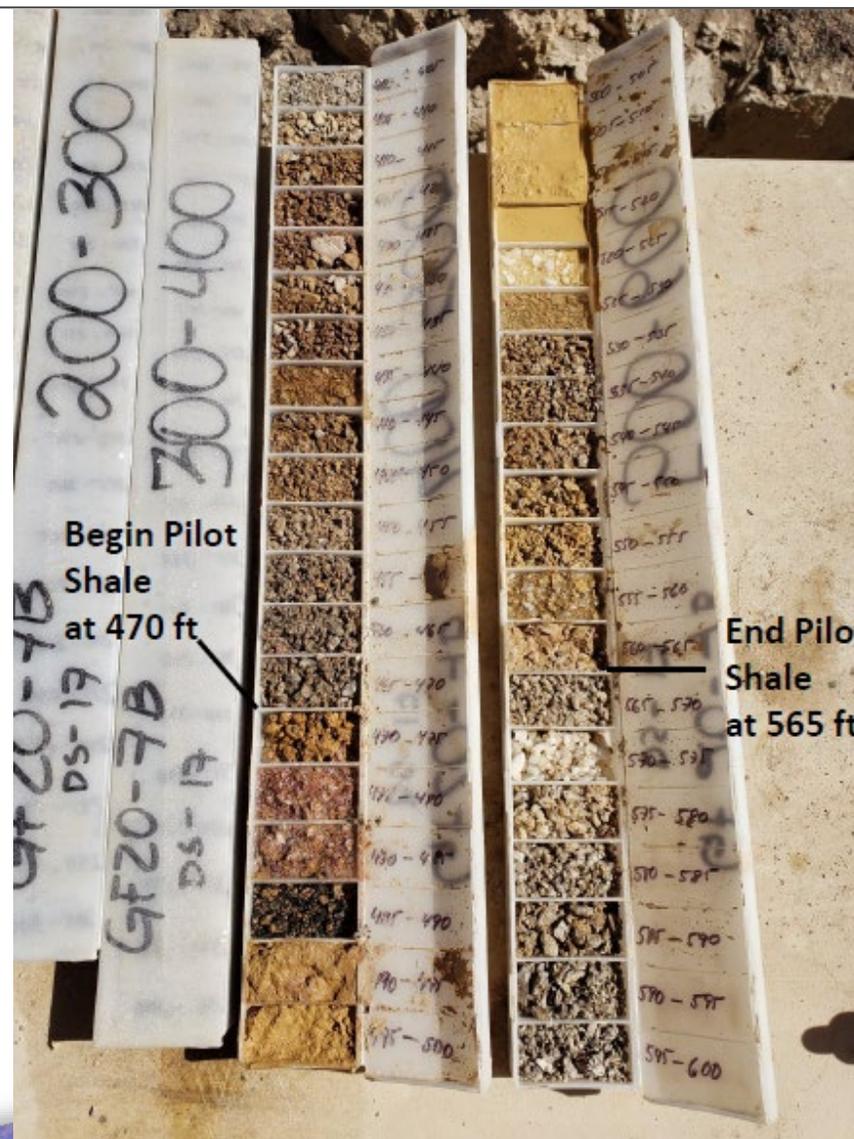
Griffon Gold Mine Project – 2020 Drilling

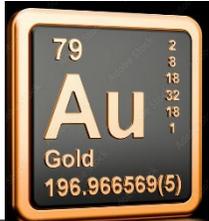


In 2020, Fremont Gold Ltd. drilled nine exploratory holes totaling 2,275 metres (7,462 feet) at Griffon. Two drill holes showed significant gold values and others showed strong alteration (Source: Fremont Gold Ltd. News Release dated July 21, 2020):

- Hole GF20-3 intersected 1.05 grams/tonne (“g/t”) gold over 50.2 metres beginning at 29.0 metres depth, including 1.57 g/t gold over 7.5 metres;
- Hole GF20-2 intersected 0.30 g/t gold over 30.0 metres beginning at 15.0 metres depth, including 0.71 g/t gold over 8.0 metres.

(Photo Right) Strongly altered Pilot Shale in hole GF20-7, south of Hammer Ridge Pit. Note the very strong argillic alteration (orange clay) intersected from 490-525 feet (149.4-160.1 metres), typical of Carlin-type mineralization settings.



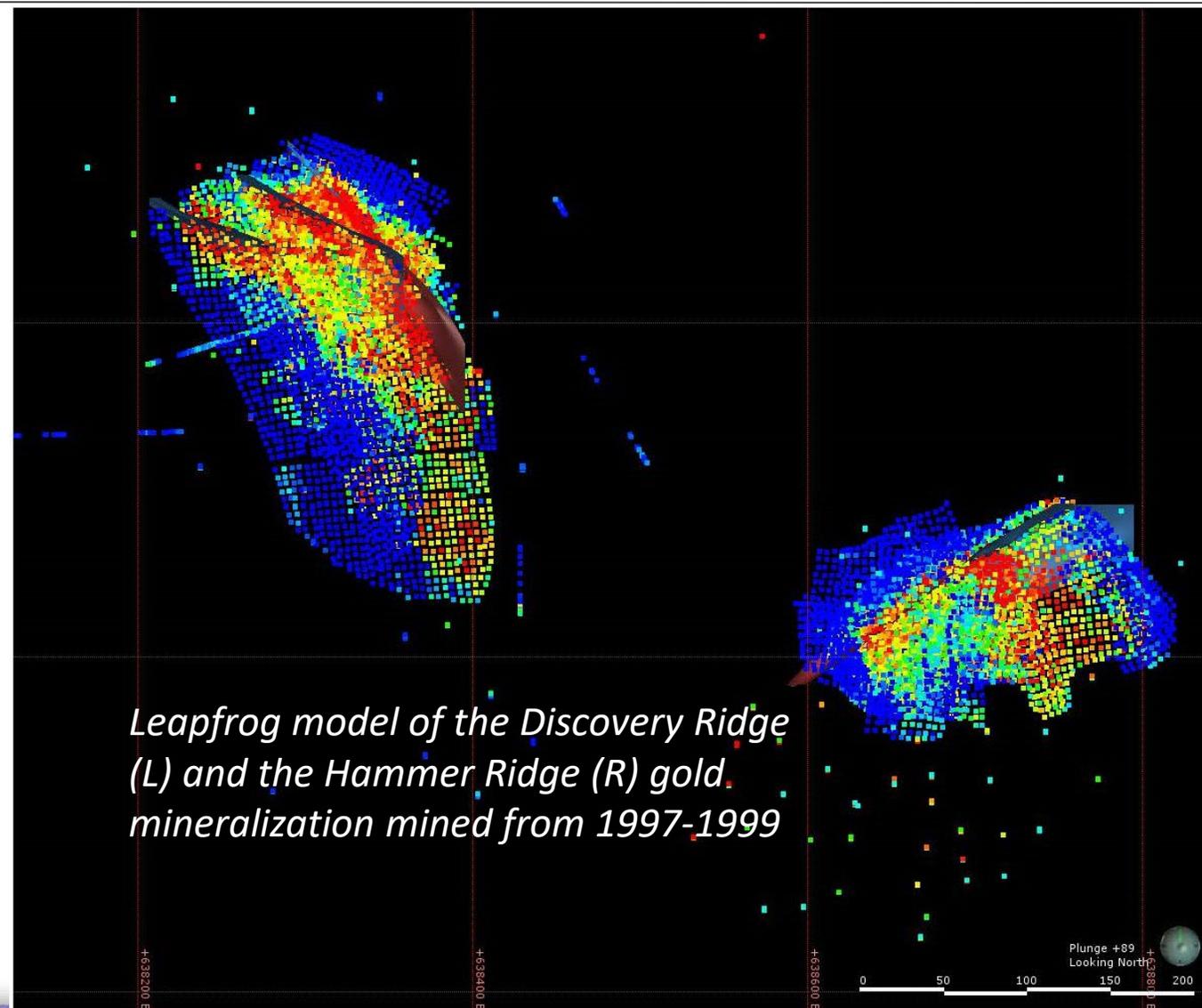


Griffon Gold Mine Project – Historical Data

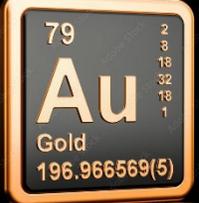


Nevada Sunrise has received a digital database containing the results of 214 drill holes totaling 62,768 feet (19,137 metres) of historical exploration and delineation drill holes, and the results and data for the 9 exploration holes drilled in 2020.

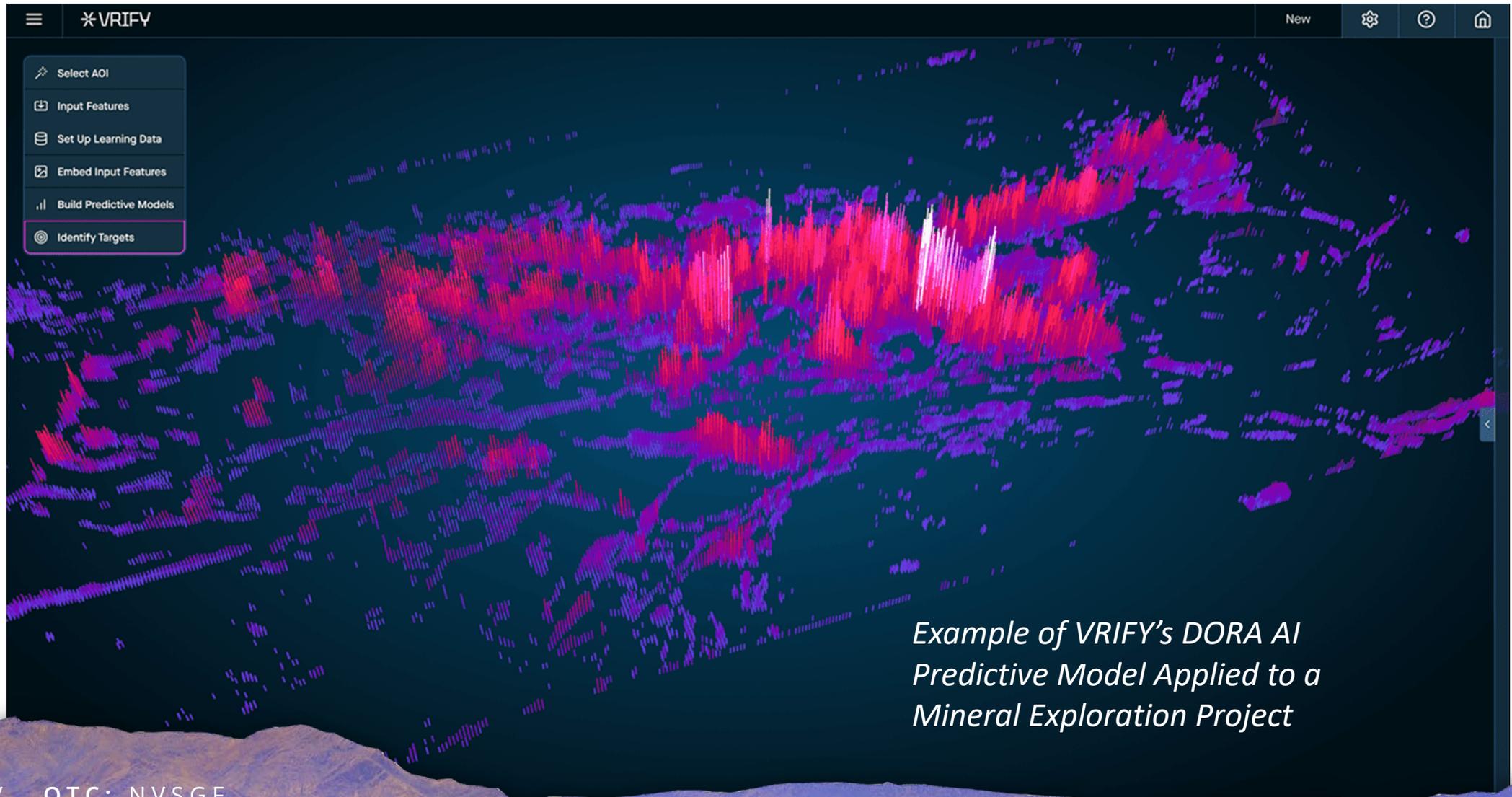
In March 2025, the Company engaged **VRIFY Technology Inc. (“VRIFY”)** to apply Artificial Intelligence (“AI”) to the database in order to identify target areas that may host gold mineralization outside of the two historic pits.



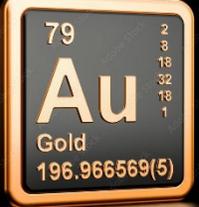
Leapfrog model of the Discovery Ridge (L) and the Hammer Ridge (R) gold mineralization mined from 1997-1999



VRIFY – A Mineral Discovery Platform



Example of VRIFY's DORA AI Predictive Model Applied to a Mineral Exploration Project



VRIFY – Initial Results of DORA AI Modeling

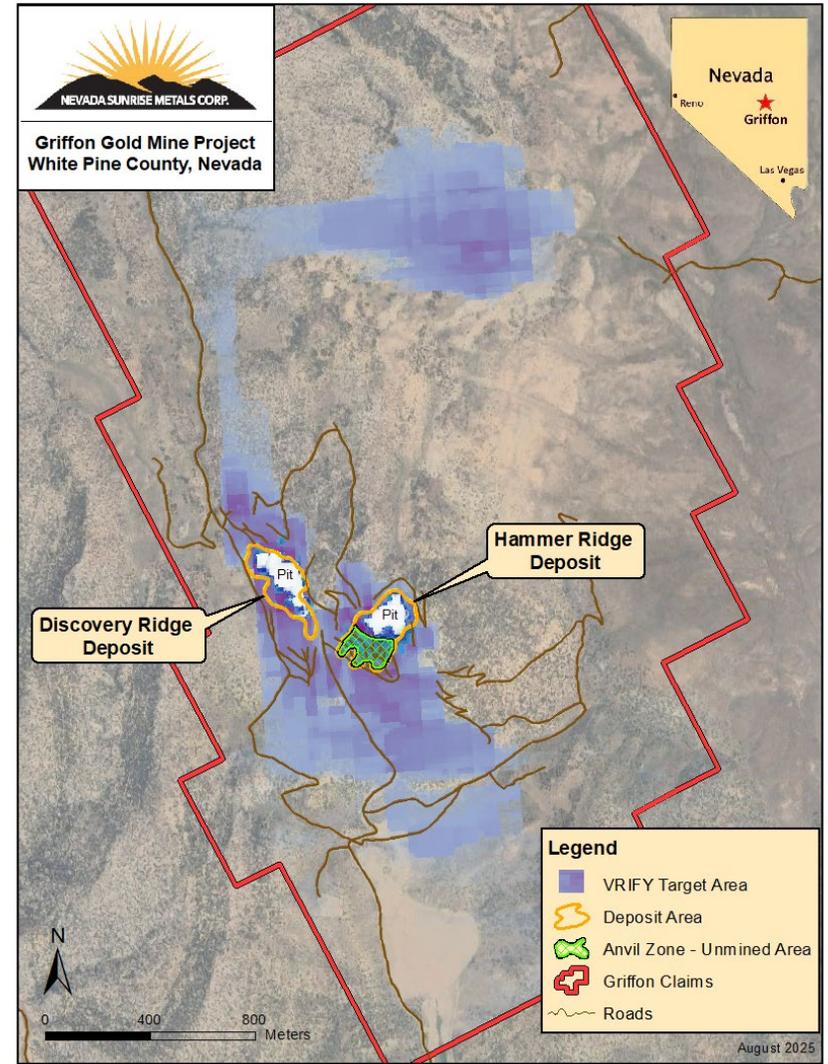


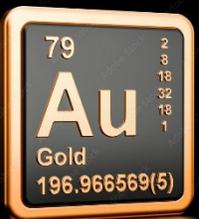
In Q2 2025, Nevada Sunrise received results from VRIFY that outlined new target areas for Griffon.

Initial work in the Fall of 2025 focussed on the VRIFY target areas (*Map right: VRIFY target areas shown in purple*).

The 2025 exploration work began on areas peripheral to the Discovery Ridge and Hammer Ridge pits, and in particular, on a gold-bearing, unmined area contiguous to the Hammer Ridge Pit that was never mined due to Alta’s untimely bankruptcy in 1999.

Once a geochemical and geophysical signature of the unmined “Anvil Zone” is established, the Company will seek to compare those signatures to the new targets developed by the VRIFY predictive modeling software.





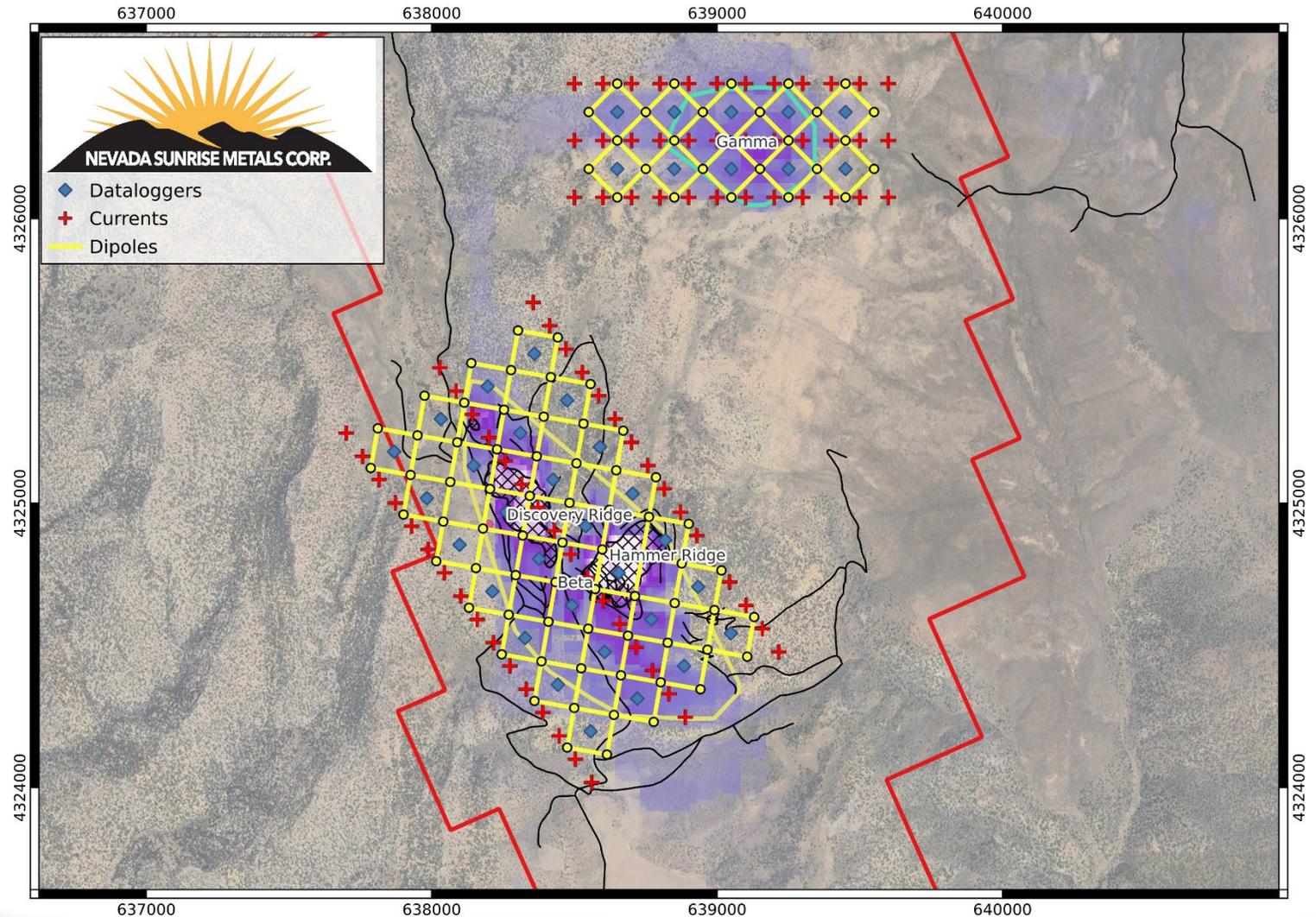
Griffon Gold Mine Project –2025 Exploration

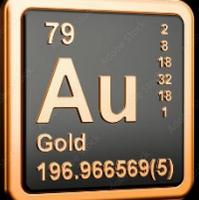


In November 2025, Nevada Sunrise carried out a state-of-the-art 3D Induced Polarization (“IP/Res”) survey and an audio magnetotellurics (“AMT”) survey at Griffon over the new VRIFY target areas.

An Ionic Leach soil survey was undertaken on the geophysical grids with duplicate samples taken from every site for additional analyses.

A “walking mag” ground magnetic survey was also carried out, which provided new, high resolution magnetic data for input into the VRIFY targeting model to better define targets for a 2026 drilling program.





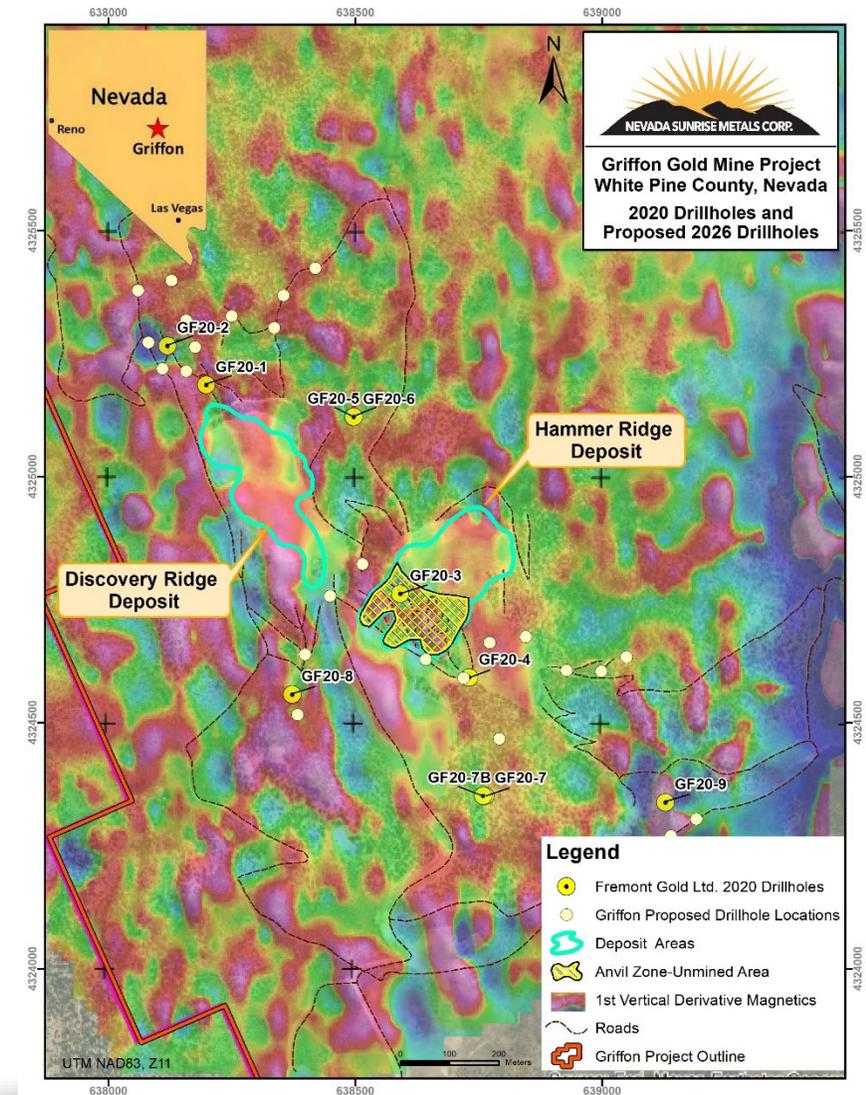
Griffon Gold Mine Project –2025 Exploration



The magnetic signatures determined in 2025-2026 for the areas of the Discovery Ridge and Hammer Ridge pits have provided valuable information on the nature of the structures controlling gold deposition for each deposit.

The IP/Res, AMT and magnetic data collected by Nevada Sunrise is in the process of integration by VRIFY with the data from the pre-existing 2012 gravity survey carried out by Pilot Gold Inc. (now Liberty Gold Corp.).

The final result of VRIFY's AI analysis of the Fall 2025 exploration is pending, and when available, the Company anticipates to undertake a much more refined approach to drill targeting than was followed in historical exploration at Griffon.





Board of Directors & Management



Warren W. Stanyer | President, CEO and Director:

Warren Stanyer is a mineral exploration industry executive with over 30 years of experience in Canadian public company administration. He previously served as an officer of Pioneer Metals Corporation, which was acquired by Barrick Gold Corporation in 2006, and as an officer until 2007 of UEX Corporation. Mr. Stanyer was President, CEO and a director of Northern Continental Resources Inc. until its acquisition by Hathor Exploration Ltd. in November 2009, and was an officer and director of Alpha Minerals Inc., which was acquired by Fission Uranium Corp. in 2013 following the Patterson Lake South uranium discovery in the Athabasca Basin area of Saskatchewan, Canada. Until December 2024, he acted as CEO and Director of ALX Resources Corp., which was acquired by Greenridge Exploration Inc. (“Greenridge”). He currently acts as President and Director of Greenridge (CSE: GXP).

Jonathan Fung | CFO:

Jonathan Fung, CPA provides accounting, financial reporting, and regulatory compliance services to Nevada Sunrise. He obtained his Bachelor of Commerce (Honours) degree in accounting from the University of British Columbia in 2013. Jonathan articulated at D&H Group LLP Chartered Professional Accountants where he provided accounting, assurance, and income taxation services to publicly listed and private companies. After working in Assurance Services at Ernst & Young LLP, he joined Treewalk Consulting of Vancouver, BC in 2019 until 2024. Jonathan is a member of the Chartered Professional Accountants of British Columbia.



Board of Directors & Management



Suraj P. Ahuja | Director:

Suraj Ahuja, M.Sc., P.Geo., is President and Principal Geological Consultant of SKAN Consulting Inc., based in West Vancouver, BC, Canada. Mr. Ahuja has over 40 years of mineral exploration and management experience in Canada, the U.S., and South America and provides geological consulting services to several major and junior exploration companies in Canada and overseas. Prior to forming his own company, Mr. Ahuja also worked for Saskatchewan Mining and Development Corporation, a predecessor company to Cameco Corporation, and PNC, a Japanese-based uranium exploration company. He served as a director of UEX Corporation until its acquisition by Uranium Energy Corporation in 2022, and currently serves as a director of Atha Energy Corp., a Canadian uranium exploration company. Mr. Ahuja is a member of the Nevada Sunrise Audit Committee.

Cory H. Kent | Director:

Mr. Cory H. Kent has been a lawyer and partner at McMillan LLP since February 2003, practicing in the area of securities and corporate law with a focus on companies in the mineral resources industry. Mr. Kent has a LLB from the University of British Columbia and Bachelor of Arts from Carleton University.



Board of Directors & Management



Charles E. Roy | Director:

Charles Roy earned a B.Sc. in geology from Acadia University, Nova Scotia in 1972. Mr. Roy was first employed by the mining engineering and geological consulting firm of David S. Robertson and Associates. In 1979, Mr. Roy joined a predecessor company of Cameco Corporation (“Cameco”, TSX:CCO) as a Project Geologist, thus beginning a 33-year career with Cameco. In 1988, Mr. Roy transferred to Cameco Gold and managed an exploration office in Reno, Nevada from 1991 to 1994. Mr. Roy returned to uranium exploration in 1994 and over the next 18 years managed exploration programs in the Athabasca Basin area of Saskatchewan and oversaw exploration teams that discovered and delineated seven significant uranium deposits, including Millennium. Later at Cameco, Mr. Roy worked to negotiate new exploration opportunities and helped to consolidate and streamline its worldwide exploration portfolio.

Christina Boddy | Corporate Secretary:

Christina Boddy is an experienced Corporate Secretary and governance professional and has acted for more than 30 public and private companies over the past 18 years. Currently, Ms. Boddy serves as a consultant through Rhodanthe Corporate Services, a private company based in British Columbia. Her expertise lies in public governance and compliance, consistently ensuring adherence to regulatory frameworks and implementing best practices. Ms. Boddy obtained a Bachelor of Science degree in Biology from the University of Northern British Columbia and has completed the Canadian Securities Course.



Technical Advisors



Robert (“Chip”) Allender, Jr., CPG – Mr. Allender has a 40-year career as a geologist on six continents and 20 countries in exploration and mine development. Chip previously authored technical reports for the Company’s Neptune and Jackson Wash lithium projects in 2016 and supervised lithium and Coronado drilling programs for Nevada Sunrise from 2016-2020. He led the exploration team at the Gemini Lithium Project (“Gemini”) in 2022-2023, which led to a Mineral Resource Estimate establishing Gemini as one of the world’s largest lithium deposits. He acts as a Qualified Person for Nevada Sunrise for the purposes of National Instrument 43-101 disclosure and has a sound understanding of the Company’s current exploration projects.

Theodore (“Ted”) DeMatties, CPG, P.G. – Mr. DeMatties has over 40 years of geological experience in the U.S. and Canada, and as an independent geological consultant since 1993. His emphasis is on VMS, magmatic copper-nickel-PGM, IOCG deposits with a proven discovery record in North America. Ted has a strong background in geologic mapping, core logging, geophysical methods, preparation of technical reports, project permitting and regulatory issues.



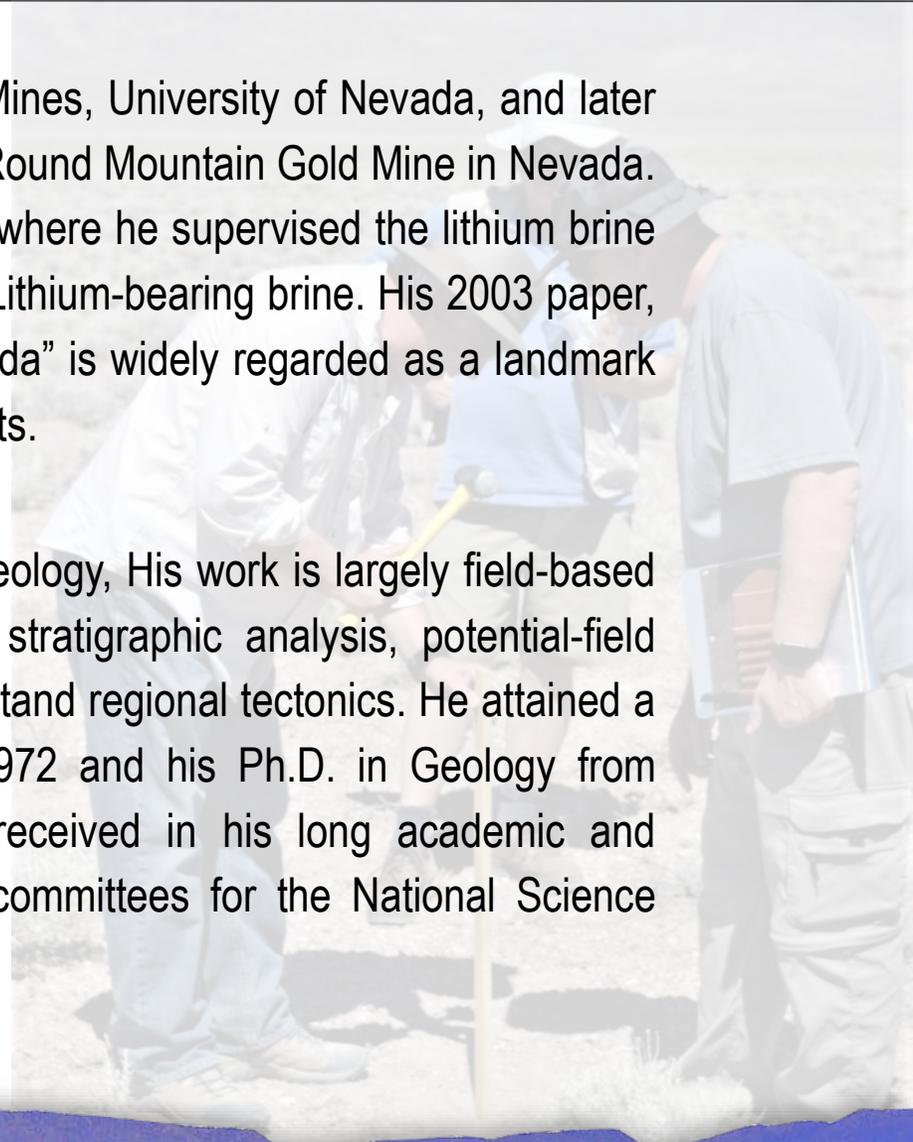


Technical Advisors



Dan Zampirro, CPG, P.G. - Dan is a graduate of the Mackay School of Mines, University of Nevada, and later supervised well drilling and interpretation of the local hydrogeology at the Round Mountain Gold Mine in Nevada. In 2000, Dan joined the exploration team at the Silver Peak Lithium Mine where he supervised the lithium brine well-field system and exploration drilling to define the reserve potential of Lithium-bearing brine. His 2003 paper, “Hydrogeology of Clayton Valley Brine Deposits, Esmeralda County, Nevada” is widely regarded as a landmark description of the Clayton Valley aquifer system and its lithium brine deposits.

Dr. John Oldow, Ph.D., has over 40 years of experience in the field of geology. His work is largely field-based and includes geologic mapping and the application of structural and stratigraphic analysis, potential-field geophysics, GPS geodesy and Terrestrial Laser Scanning to better understand regional tectonics. He attained a Bachelor of Science, Geology from the University of Washington in 1972 and his Ph.D. in Geology from Northwestern University in 1978. Among the many tributes he has received in his long academic and professional career, Dr. Oldow has served by invitation on numerous committees for the National Science Foundation, and is a Fellow of the Geological Society of America (1992).





NEVADA SUNRISE METALS CORP.

For further information, contact:

Warren W. Stanyer, President & CEO

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